



ASSOCIATED BROKERS PVT. LTD.
H.NO. 04, Unit No. 03 (3rd Floor), Sarudhar Gogoi Path.
(Lane Opposite Little Flower School) Hatigaon.
GUWAHATI - 781 038.

Final Market Report

Guwahati Sale No: 25

Date of Sale : 18/06/2026

Sale No:25 OFFERINGS (In Packages):

	CTC Leaf	Orthodox Leaf	Dust	Total
2026/27	94675	16834	35694	147203
2025/26	97290	11093	39126	147509
Difference Qty.	(-) 2615	(+) 5741	(-) 3432	(-) 306
Difference %	(-) 2.69	(+) 51.75	(-) 8.77	(-) 0.21

Market: CTC

There was good demand for the good liquoring and improved sorts at firm to dearer rates . Demand was fair for the remainder at around last levels.

Buying Pattern: CTC.

Western India buyers were the mainstay of the market with fair enquiry from HUL. TCPL, North India, buyers from other domestic destinations operated. Exporters were seen on the larger brokens.

Market: DUST

.There was good demand for the select good and best Assams at firm to dearer rates. There was fair demand for the remainder at around last levels.

Buying Pattern: DUST

There was fair support from HUL and Western India buyers. Buyers from other destinations operated.

GTAC AUCTION AVERAGES

SALE		25	24	23
LEAF	2026	272.20	265.76	251.90
	2025	245.21	245.24	243.07
DUST	2026	251.22	241.96	229.39
	2025	250.23	256.84	248.65
TOTAL	2026	266.06	258.62	245.03
	2025	246.71	248.83	244.82

QUANTITY OFFERED & SOLD (IN LAC KGS)

SALE NO.25- 2026/27					SALE NO.25- 2025/26			
Category	Offered Qty	Sold Qty	Sold Average	Out lot %	Offered Qty	Sold Qty	Sold Average	Out lot %
CTC	38.56	29.84	272.20	22.61	40.27	27.86	245.21	31
DUST	17.71	12.36	251.22	30.17	17.69	11.86	250.23	33
TOTAL	56.28	42.21	266.06	24.99	57.97	39.73	246.71	31

QUANTITY OFFERED & SOLD (IN LAC KGS)								
SALE NO.24- 2026/27					SALE NO.24 – 2025/26			
Category	Offered Qty	Sold Qty	Sold Average	Out lot %	Offered Qty	Sold Qty	Sold Average	Out lot %
CTC	37.51	26.55	265.76	29.21	42.47	29.24	245.24	31
DUST	16.66	11.37	241.96	31.78	17.13	13.07	256.84	24
TOTAL	54.18	37.92	258.62	30.00	59.60	42.31	248.83	29

PRICE RANGE				
	Sale 25-2026/27		Sale 24-2026/27	
% OFTEAS SOLD	CTC	DUST	CTC	DUST
400 above	3.42	0.70	2.98	0.57
BETWEEN 380-399	2.78	0.32	2.61	0.33
BETWEEN 350 -379	5.39	1.15	5.11	1.43
BETWEEN 300 - 349	16.18	6.48	15.29	5.03
BETWEEN 280 - 299	4.51	1.51	3.75	1.94
BETWEEN 260 - 279	5.03	2.24	4.67	1.70
BETWEEN 240 - 259	5.66	2.27	6.01	1.63
BETWEEN 220 - 239	7.71	3.23	6.13	2.42
BETWEEN 200 - 219	5.64	4.76	7.13	6.45
BETWEEN 180- 199	5.58	2.56	7.48	4.18
BETWEEN 160 - 179	4.92	2.55	4.39	2.90
BETWEEN 140 - 159	3.03	1.05	3.21	1.00
BETWEEN 120 - 139	0.80	0.40	1.02	0.28
BETWEEN 100 - 119	0.04	0.06	0.24	0.12
BELOW 100	0.02	0.00	0.00	0.00

CLOSING FIGURES	Season 2026/27		Season 2025/26	
Sale No.	27	26	27	26
CTC	122659	112779	97708	97477
ORTH	19809	16454	13603	14098
DUST	44635	43422	42825	42418
TOTAL	187103	172655	154136	153993

GTAC ARRIVALS (In Packages)			
	2026	2025	Difference
1 st Jan to 17 th June	1576548	1451432	(+) 125116

	2026-27	2025-26	Difference
1 st April to 17 th June	1501219	1306400	(+) 194819